

CPI

Funding & Institutional Support Depository Acceptable Securities

Funding Your Transaction; funds may be either:

Held, blocked or reserved in your name with a Proof of Funds (POF) SWIFT issued in your favor and/or hard copy POF delivered to any financial institution you designate.

Proof of Funds in your name may be confirmed via bank-to-bank telex, through an institutional scanning procedure or through alternative customary verification processes as required.

Against security of equal or greater value funds may be encumbered by a loan commitment, payment guaranty, program trade, joint venture, or other as required, or;

Deposited with a qualified Institution of your choosing.

Deposited into your Trust/Fiduciary account.

Deposited for use as a Compensating Balance/Deposit.

Transferred for Buy/Sell of Negotiable Instruments, Assets, Corporate Bonds.

For your use in funding a Secured Loan upon receipt of a Documentary Instrument having monetary value exceeding that of the funds to be provided, or; upon verification that the transaction to be entered will be Riskless in nature.

Cash Deposit: We can arrange a cash deposit for you in an amount from \$1 Million to \$500 Million U.S. Dollars. With this option funds are deposited directly into your own account and you are granted conditional signatory authority. Note: We can also assist you in opening any types of accounts you require either domestic or European.

You may exchange the funds we provide only for financial instruments which are depository acceptable / qualified, and which instruments have a greater current market value than the funds to be exchanged, and;

- You must have a qualified exit-buyer standing ready, willing & able to take delivery and settle on the instruments you've arranged to acquire; your exit buyer's ability & intent must be confirmed prior to release of funds; your exit buyer's purchase must be concurrent with, or prior to authorization of exchange of funds for instruments.

NOTE: If you are not certain of your exit buyer's ability and/or intent, let us know in advance so we can timely assist you in conducting proper due-diligence on your exit-buyer or in assisting you to make arrangements for an alternative qualified exit(s).

Depository Acceptable "Qualified" Instruments:

- (a) Direct obligations of, or obligations guaranteed or backed by the full faith and credit of the United States Government, or any agency or instrumentality thereof, or;
- (b) Obligations of US and non-US banks, including demand deposits, certificates of deposit, interest bearing time deposits, bankers acceptances, bank notes, bank deposit notes and other bank obligations or instruments, where, at the time of purchase, such banks have total assets of at least Fifteen Billion United States Dollars (USD \$15,000,000,000.00) and whose short-term debt obligations are rated at least "A-1" by Standard and Poor's, 'P-1" by Moody's or "TBW-I" by Thompson Bankwatch, or, whose senior medium or long-term debt is rated at least "AA" by Standard and Poor's, "Aa" by Moody's or "AA" by Thompson Bankwatch, or;
- (c) Such other investment grade financial instruments as may be expressly approved from time to time in writing by funder as Qualified; provided, always, that any instrument to be deemed as "Qualified" shall also have the following attributes:
 - i. The Instrument shall be a full recourse and direct payment obligation of the issuer, subject only to passage of a specified period of time, and;
 - ii. The Instrument shall be negotiable and transferable in a manner that is acceptable and customary for book entry securities sold in the United States of America, and;
 - iii. The Instrument shall be in a "depository acceptable" format as defined by the Depository Trust Company (DTC), and;
 - iv. The Instrument shall be a duly issued, currently outstanding and fully enforceable Obligation of the issuer, and;
 - v. The instrument shall be negotiable in form, depository acceptable and fully collectable on its face, and;
- (d) Provided, further, that a "Qualified Instrument" shall not include anything generally described as, either:
 - i. a non-callable letter of credit, or;
 - ii. a letter of credit without a draft attached, or;
 - iii. a SWIFT conveyed instrument, or;
 - iv. a variable interest rate or floating interest rate or adjustable interest rate
- (e) A debt instrument of any kind or type commonly described, or known as being from a class of securities generally referred to as:
 - i. a trust preferred security, or;
 - ii. a trust originated preferred security, or;
 - iii. a trust originated security, or;
 - iv. a Pfandbrief or Pfandbrief security, or;
 - v. a mortgaged derivative, mortgage backed security, collateralized mortgage obligation, collateralized loan obligation, loan originated security or derivative, or;
 - vi. Inverse, credit linked or linked securities; any security the value or yield of which is defined in whole or in part by any other instrument, commodity, or item.